Payment Worksheet

This worksheet is designed to help you and your family with planning for the 2016-17 academic year. The calculated payments represent only an approximate payment. Miscellaneous charges, such as car registration, student fines, etc., may cause payments to fluctuate.

Direct Charges

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition</td>
<td>$49,005</td>
</tr>
<tr>
<td>Required Fees</td>
<td>$347</td>
</tr>
<tr>
<td>Room and Board</td>
<td>$15,605</td>
</tr>
</tbody>
</table>

**Total Direct Charges (A)**

$64,957

(You must opt-out to waive coverage. Refer to the instructions provided by the Dean of Students Office)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health Insurance</td>
<td>$1,911</td>
</tr>
</tbody>
</table>

Total Direct Charges **(A + B)**

Direct Credits (Listed on your financial aid offer)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pomona Scholarship</td>
<td></td>
</tr>
<tr>
<td>State Grant</td>
<td></td>
</tr>
<tr>
<td>Federal Pell Grant</td>
<td></td>
</tr>
<tr>
<td>Private Grants and Scholarships</td>
<td></td>
</tr>
<tr>
<td>Health Insurance Grant (if enrolled in the College’s Plan)</td>
<td>$955</td>
</tr>
</tbody>
</table>

Total Direct Credits

Family Responsibility to Pomona College

(Total Direct Charges minus Total Direct Credits)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Estimated Cost for Books and Supplies</td>
<td>$900</td>
</tr>
<tr>
<td>Estimated Cost for Travel</td>
<td>$300-850</td>
</tr>
<tr>
<td>Estimated Cost for Personal Expenses</td>
<td>$1,100</td>
</tr>
<tr>
<td>Computer Loan</td>
<td>$1800 (maximum)</td>
</tr>
</tbody>
</table>

*First year students only. Returning students-only if not requested in prior years.

Total Expected Family Responsibility*

(Payment to Pomona and other anticipated expenses above)

*The student employment included in the offer letter is expected to be used toward books, travel, and personal expenses. Please refer to the reverse side of this form to review loan options.
Loan Request Form

Students and parents may to borrow to cover the expected family contribution or to pay for books and other educational expenses. You may use this form to apply for loan assistance.

For information the following applications/requirements for the Federal Direct Loan (DL) Programs, refer to www.studentloans.gov:

- DL entrance counseling (student loans only)
- Promissory note (student and parent PLUS loans)
- Credit application for parent PLUS loans

Direct Loan limits:

- First year students $5500 (only $3,500 may be subsidized)
- Sophomores up to $6500 (only $4,500 may be subsidized)
- Juniors and seniors up to $7500 (only $5,500 may be subsidized)
- Parents borrowing a PLUS Loan can borrow up to the cost of attendance, less any aid received.

Please note that DL student loan funds are split equally between the two semesters and cannot be applied to a single semester.

Students must file a 2016-17 FAFSA (www.FAFSA.ed.gov). First-time student loan DL and Perkins borrowers must complete entrance counseling and a promissory note. The Office of Financial Aid will determine eligibility for subsidized and unsubsidized Direct Loan and Perkins eligible based upon the FAFSA.

Student Information:

First Name __________________________ Last Name __________________________ Year in school for 2016-17 __________________________ Student ID (if available) ________________

Requested Loan type and amount:

☐ Federal Direct Student Loan
  Amount $ __________________________

☐ Reduce Federal Direct Loan
  Amount $ __________________________

☐ Increase Federal Direct Loan
  Amount $ __________________________

☐ Federal Direct Parent PLUS Loan
  Amount $ __________________________

  Parent First Name: __________________________ Parent Last Name: __________________________

☐ Reduce Federal Parent Plus Loan
  Amount $ __________________________

☐ Increase Federal Parent Plus Loan
  Amount $ __________________________

☐ Private Alternative Loan (e.g. Discover or Sallie Mae student loan)
  Amount $ __________________________

  Loan program to be used: __________________________

☐ Reduce Private Alternative Loan
  Amount $ __________________________

☐ Increase Private Alternative Loan
  Amount $ __________________________

On receiving this completed form and your FAFSA (for Federal loans), our office will originate your loan. You will be notified by Financial Aid when the funds are applied to your account.

If you have questions, contact Financial Aid at (909) 621-8205, or financial.aid@pomona.edu.

________________________________________  ________________________________________
Student Signature Date

RETURN THIS LOAN REQUEST FORM ONLY IF YOU WILL BE BORROWING