

## Office of Financial Aid

Sumner Hall | 333 N College Way, Claremont CA 91711 Financial.aid@pomona.edu | 909-621-8205 | 909-607-9842 (fax)

## 2024-25 Student Asset Verification Form

Student Name:	Stu	ident ID:
you filed your 2024-2025 FAFSA/PI	d to verify your (the student) and your spo ROFILE application. Supporting documen OUR SHARE of the value and debt of the	tation may be requested. If you share
Cash, Checking & Savings:		
Include total balance as of the date	you filed your FAFSA. Include all student	and spouse saving and checking accounts.
Name of Account	Type of Account	Balance
Chase Morgan (example)	Checking	\$35,456.87
		Total Balance: \$
Investments:		
	ance of investments such as stocks, bonds rokerage accounts, etc. DO NOT include	s, Certificate of Deposit, trust funds, mutual the balance in any retirement accounts
Name of Account	Type of Account	Balance
ING Fund (example)	Mutual Fund	\$35,456.87
		Total Balance: \$
		Total Dalamoor V
Do you have a 529 plan for which y	ou are the beneficiary?	∕es □No
What is the current value of your 52	9 nlan?	



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## 2024-25 Student Asset Verification Form

Student Name:	Student ID:	
Real Estate:		
List all real estate you (the student and spouse) own, including	g your primary home.	
Address of Property 1	Address of Property 2	
Site Address:	Site Address:	
City & State:	City & State:	
Current Market Value:	Current Market Value:	
Current Debt:	Current Debt:	
Purchase Price:	Purchase Price:	
Percent of Ownership:	Percent of Ownership:	
☐ This property is the primary home	☐This property is the primary home	
If more property is owned, provide additional information on a	separate sheet	
Business & Farm:		
Do you or your spouse own a business or a farm? □B	usiness □Farm □Neither □Both	
Do you or your spouse own a business or a farm? □B  Business/Farm #1	usiness □Farm □Neither □Both  Business/Farm #2	
Business/Farm #1	Business/Farm #2	
Business/Farm #1 Address:	Business/Farm #2 Address:	
Business/Farm #1 Address: City & State:	Business/Farm #2 Address: City & State:	
Business/Farm #1  Address: City & State: Current Market Value:	Business/Farm #2  Address: City & State: Current Market Value:	
Business/Farm #1  Address: City & State: Current Market Value: Current Debt:	Business/Farm #2  Address: City & State: Current Market Value: Current Debt:	
Business/Farm #1  Address: City & State: Current Market Value: Current Debt: Purchase Price:	Business/Farm #2  Address: City & State: Current Market Value: Current Debt: Purchase Price:	
Business/Farm #1  Address: City & State: Current Market Value: Current Debt: Purchase Price: Percent of Ownership:	Business/Farm #2  Address: City & State: Current Market Value: Current Debt: Purchase Price: Percent of Ownership:	
Business/Farm #1  Address: City & State: Current Market Value: Current Debt: Purchase Price: Percent of Ownership: # of Employees:	Business/Farm #2  Address: City & State: Current Market Value: Current Debt: Purchase Price: Percent of Ownership: # of Employees: Do you live on the farm?	
Business/Farm #1  Address: City & State: Current Market Value: Current Debt: Purchase Price: Percent of Ownership: # of Employees: Do you live on the farm?	Address: City & State: Current Market Value: Current Debt: Purchase Price: Percent of Ownership: # of Employees: Do you live on the farm? separate sheet. and any attachments are true, complete, and accurate. I agree to ed to do so. I understand that false statements or	
Business/Farm #1  Address: City & State: Current Market Value: Current Debt: Purchase Price: Percent of Ownership: # of Employees: Do you live on the farm?  If more property is owned, provide additional information on a provide additional proof of the information reported here, if requested	Address: City & State: Current Market Value: Current Debt: Purchase Price: Percent of Ownership: # of Employees: Do you live on the farm? separate sheet. and any attachments are true, complete, and accurate. I agree to ed to do so. I understand that false statements or and/or repayment of financial aid.	