



Office of Financial Aid

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Parent Asset Verification Form 2025-26

Student Name: _____ Pomona ID: _____

The following information is required to verify your parent(s) assets as of the date you filed your 2025-26 FAFSA/PROFILE application. Supporting documentation may be requested. If your parent(s) share ownership of any assets, only list YOUR PARENT(s) SHARE of the value and debt of the assets reported below.

Cash, Checking & Savings

Include total balance as of the date you filed your FAFSA. Include all parent(s) saving and checking accounts.

| Name of Account | Type of Account | Balance |
|-------------------------------|-----------------|--------------------|
| <i>Chase Morgan (example)</i> | <i>Checking</i> | <i>\$35,456.87</i> |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | Total Balance: \$ |

Investments

Report the balance of investments such as stocks, bonds, Certificate of Deposit, trust funds, mutual funds, money market accounts or brokerage accounts, etc. DO NOT include the balance in any retirement accounts (401K, 403B, IRA, Roth IRA, etc.).

| Name of Account | Type of Account | Balance |
|---------------------------|--------------------|--------------------|
| <i>ING Fund (example)</i> | <i>Mutual Fund</i> | <i>\$35,456.87</i> |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | Total Balance: \$ |

Do you have a 529 plan with this student as the beneficiary? ☐ Yes ☐ No

What is the current value of this student's 529 plan? \$ _____

What is the current value of all 529 plans for all children? \$ _____

Real Estate

List all real estate you own, including your primary home. Use additional sheets as necessary if more than two properties are owned.

| Address of Property | Address of Property |
|-----------------------|-----------------------|
| Property Address: | Property Address: |
| City & State: | City & State: |
| Current Market Value: | Current Market Value: |
| Current Debt: | Current Debt: |
| Purchase Price: | Purchase Price: |
| Percent of Ownership: | Percent of Ownership: |

☐ This property is the primary home ☐ This property is the primary home

Business & Farm

List all businesses you own. Use additional sheets as necessary if more than two businesses are owned.

Do you own a business or a farm? ☐ Business ☐ Farm ☐ Neither ☐ Both

| Business/Farm | Business/Farm |
|---|---|
| Business Name: | Business Name: |
| Address: | Address: |
| City & State: | City & State: |
| Current Gross Market Value: | Current Gross Market Value: |
| Current Gross Debt: | Current Gross Debt: |
| Purchase Price: | Purchase Price: |
| Percent of Ownership: | Percent of Ownership: |
| # of Employees: | # of Employees: |
| Do you live on the farm? (write "N/A" if not a farm): | Do you live on the farm? (write "N/A" if not a farm): |

Certification

I certify that all of the information reported on this form and any attachments are true, complete and accurate. I agree to provide additional proof of the information reported here, if requested to do so. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal, and/or repayment of financial aid.

Student Signature: _____ Date: _____

Parent Signature: _____ Date: _____