



Office of Financial Aid

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2025-26 Student Asset Verification Form

Student Name: _____ Student ID: _____

The following information is required to verify your (the student) and your spouse's (if applicable) assets as of the date you filed your 2025-2026 FAFSA/PROFILE application. Supporting documentation may be requested. If you share ownership of any assets, only list YOUR SHARE of the value and debt of the assets reported below.

Cash, Checking & Savings:

Include total balance as of the date you filed your FAFSA. Include all student and spouse saving and checking accounts.

Name of Account	Type of Account	Balance
Chase Morgan (example)	Checking	\$35,456.87
		Total Balance: \$

Investments:

Report the student and spouse balance of investments such as stocks, bonds, Certificate of Deposit, trust funds, mutual funds, money market accounts or brokerage accounts, etc. DO NOT include the balance in any retirement accounts (401K, 403B, IRA, Roth IRA, etc.).

Name of Account	Type of Account	Balance
ING Fund (example)	Mutual Fund	\$35,456.87
		Total Balance: \$

Do you have a 529 plan for which you are the beneficiary? ☐ Yes ☐ No

What is the current value of your 529 plan? _____