



# Office of Financial Aid

Sumner Hall | 333 N College Way, Claremont CA 91711  
Financial.aid@pomona.edu | 909-621-8205 | 909-607-9842 (fax)

## 2023-24 Student Asset Verification Form

Student Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

The following information is required to verify your (the student) and your spouse's (if applicable) assets as of the date you filed your 2023-2024 FAFSA/PROFILE application. Supporting documentation may be requested. If you share ownership of any assets, only list YOUR SHARE of the value and debt of the assets reported below.

### Cash, Checking & Savings:

Include total balance as of the date you filed your FAFSA. Include all student and spouse saving and checking accounts.

Name of Account	Type of Account	Balance
Chase Morgan (example)	Checking	\$35,456.87
Total Balance: \$		

### Investments:

Report the student and spouse balance of investments such as stocks, bonds, Certificate of Deposit, trust funds, mutual funds, money market accounts or brokerage accounts, etc. DO NOT include the balance in any retirement accounts (401K, 403B, IRA, Roth IRA, etc.).

Name of Account	Type of Account	Balance
ING Fund (example)	Mutual Fund	\$35,456.87
Total Balance: \$		

Do you have a 529 plan for which you are the beneficiary?  Yes  No

What is the current value of your 529 plan? \_\_\_\_\_



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## 2023-24 Student Asset Verification Form

Student Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

### Real Estate:

List all real estate you (the student and spouse) own, including your primary home.

Address of Property 1	Address of Property 2
Site Address:	Site Address:
City & State:	City & State:
Current Market Value:	Current Market Value:
Current Debt:	Current Debt:
Purchase Price:	Purchase Price:
Percent of Ownership:	Percent of Ownership:

This property is the primary home

This property is the primary home

*If more property is owned, provide additional information on a separate sheet*

### Business & Farm:

Do you or your spouse own a business or a farm?

Business

Farm

Neither

Both

Business/Farm #1	Business/Farm #2
Address:	Address:
City & State:	City & State:
Current Market Value:	Current Market Value:
Current Debt:	Current Debt:
Purchase Price:	Purchase Price:
Percent of Ownership:	Percent of Ownership:
# of Employees:	# of Employees:
Do you live on the farm?	Do you live on the farm?

*If more property is owned, provide additional information on a separate sheet*

**Certification:** I certify that all the information reported on this form and any attachments are true, complete and accurate. I agree to provide additional proof of the information reported here, if requested to do so. I understand that false statements or misrepresentations will be cause for denial, reduction, withdrawal, and/or repayment of financial aid.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Student Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(If applicable)